



This form is to increase your survivor's pension up to 75% from the automatic 60% of your teachers' pension.

Member information

SIN

Name *last* *first* *middle*

Address *street* *city*

province *postal code*

Telephone *home* *work*

Spouse's information

SIN

Name of spouse *last* *first* *middle*

Address *street* *city*

province *postal code*

Date of birth *yyyy mm dd* Date of marriage or cohabitation (if common law) *yyyy mm dd*

The increase can be revoked any time before your pension begins.

Percentage of your pension your spouse will receive (check one)
 65% 70% 75%

By signing below, I am directing the Ontario Teachers' Pension Plan to provide the indicated survivor pension upon my death to my spouse. I understand that this direction has no effect if my death occurs before the first instalment of my pension is paid. I also understand that my pension will be actuarially reduced for life and the reduction remains in effect even if my spouse predeceases me.

yyyy mm dd

Signature

Date

Application deadline

We must receive this application form the earlier of:

- two years before you begin your pension, or
- before you turn 63.

If you miss the deadline, you may still be eligible provided we confirm you are in good health. To make a determination, we need you to supply a completed *Medical Report – Higher Survivor Direction*.

You may revoke this direction by sending us a written notice any time *before* your pension begins.

Eligible survivors**Spouse**

Survivor benefits are paid to your married or common-law spouse if you are living together when your pension begins or when you die (if before your pension begins). A common-law spouse must have been living with you in a conjugal relationship for:

- at least three continuous years; or
- a shorter period if you are the natural or adoptive parents of a child.

Dependent children

If you do not have an eligible spouse when you die, your dependent children will receive a survivor pension if they are:

- under 18; or
- 18 to 24 years of age and enrolled in full-time continuous education; or
- disabled.